

Exhibit A

Cash Flow Forecast														6/6/2016
Roywell, LLC														
Thirteen weeks Forecast														
	Actual	Week ending						Bankruptcy						13 Week Forecast
	03-Jun-16	10-Jun-16	17-Jun-16	24-Jun-16	01-Jul-16	08-Jul-16	15-Jul-16	Funding		22-Jul-16	29-Jul-16	05-Aug-16	12-Aug-16	19-Aug-16
1) OPENING CASH BALANCE	100,000	100,000	40,800	56,600	82,354	132,149	224,914	100,000		209,889	40,364	15,787	19,087	22,387
2) CASH INFLOW - Receipts														
Collections from accounts receivable		307,456	151,724	169,288	273,185	235,788	137,357	1,274,798		192,031	80,281	82,063	2,943	2,162
Estimated Collection for Projected Revenue											322,619	322,619	322,619	322,619
LOC Increases														
Cash Sweep		(407,456)	(151,724)	(169,288)	(273,185)	(235,788)	(137,357)	(1,374,798)		(192,031)	(402,900)	(404,682)	(325,562)	(324,781)
Total cash inflow		(100,000)						(100,000)						
3) CASH OUTFLOW														
(Disbursements) (A)														
Material Purchases/ Inventory /Vendor prepayments		(106,464)	(106,464)	(106,464)	(106,464)	(124,563)	(122,434)	(672,854)		(122,434)	(122,434)	(106,464)	(106,464)	(106,464)
Salaries, wages & fringe benefits		(300,000)		(227,248)			(227,248)	(754,495)			(276,248)		(227,248)	
Capital expenditure (ALL capital items)														
Approved PO's														
Auto Leases					(50,000)			(50,000)				(50,000)		
Debtor's Professional Fees														
Professional Fees		(37,500)		(37,500)		(37,500)		(112,500)		(37,500)				
US Trustee				(10,000)				(10,000)						
CRO			(7,500)		(7,500)		(7,500)	(22,500)			(7,500)			
Mail Services			(10,000)					(10,000)						
Credit Cards			(40,000)				(20,000)	(60,000)					(20,000)	
Travel & entertainment				(15,000)				(15,000)			(15,000)			
Leases / Rentals / Rent		(3,226)	(3,226)	(16,024)	(3,226)	(3,775)	(3,710)	(33,188)		(3,710)	(16,508)	(3,226)	(3,226)	(3,226)
Insurances - HLTH		(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(20,000)	(120,000)		(20,000)	(20,000)	(20,000)	(20,000)	(20,000)
Insurances - GL / WC			(15,000)		(121,006)		(15,000)	(151,006)			(121,006)			
Sales Tax / Property taxes			(40,000)				(478,252)	(518,252)		(40,000)				
Fuel, Main&Fees		(25,810)	(25,810)	(25,810)	(25,810)	(30,197)	(29,681)	(163,116)		(29,681)	(29,681)	(25,810)	(25,810)	(25,810)
Others (see details below)		(16,200)	(16,200)	(16,200)	(16,200)	(16,200)	(16,200)	(97,200)		(16,200)	(16,200)	(16,200)	(16,200)	(16,200)
Total cash outflow		(509,200)	(284,200)	(474,246)	(350,206)	(232,235)	(940,025)	(2,790,111)		(269,525)	(624,576)	(221,700)	(171,700)	(418,948)
4)NET CASH FLOW		(609,200)	(284,200)	(474,246)	(350,206)	(232,235)	(940,025)	(2,890,111)		(269,525)	(624,576)	(221,700)	(171,700)	(418,948)
5) CASH SURPLUS/DEFICIT														
(1)+(4)	100,000	(509,200)	(243,400)	(417,646)	(267,851)	(100,086)	(715,111)	(2,790,111)		(59,636)	(584,213)	(205,913)	(152,613)	(396,560)
6) Anticipated borrowings / (surplus) DIP Loan		550,000	300,000	500,000	400,000	325,000	925,000	Gross DIP Loan						
								3,000,000		100,000	600,000	225,000	175,000	405,000
7) ENDING CASH BAL. (6)+(7)	100,000	40,800	56,600	82,354	132,149	224,914	209,889	209,889		40,364	15,787	19,087	22,387	8,440

Capital Line of Credit - Balance
Available Line
Max Line
Liquidity

100,000	40,800	56,600	82,354	132,149	224,914	209,889		40,364	15,787	19,087	22,387	8,440
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AR Balance	1,900,000	1,900,000	1,915,163	2,086,058	2,239,389	2,288,823	2,430,500		2,664,154	2,843,135	2,811,247	2,729,184	2,843,135
Less: Weekly Collections	-	-307,456	-151,724	-169,288	-273,185	-235,788	-137,357		-192,031	-402,900	-404,682	-325,562	-324,781
Forecast Revenue	-	322,619	322,619	322,619	322,619	377,464	371,012		371,012	371,012	322,619	322,619	322,619
Net AR	1,900,000	1,915,163	2,086,058	2,239,389	2,288,823	2,430,500	2,664,154		2,843,135	2,811,247	2,729,184	2,726,242	2,840,972